



Palisades Hudson Asset Management L.P.

200 S.W. First Avenue, Suite 1250 Fort Lauderdale, FL 33301

Financial Planning Intern, Palisades Hudson Financial Group

Palisades Hudson Financial Group is a thriving tax accounting and financial planning firm with an asset management affiliate. Today we serve clients in more than 30 states and as far away as Brazil from our offices in Stamford, Connecticut; Fort Lauderdale, Florida; Atlanta, Georgia; Austin, Texas; and Portland, Oregon.

Palisades Hudson Asset Management (PHAM), our fee-only investment advisory affiliate, has over \$1.4 billion in assets under management. We offer a range of financial services for high net worth individuals.

Qualifications

BS, BA or BBA candidate entering senior year w/GPA of 3.3+. Entrepreneurial spirit. Interest in helping people. Strong oral and written skills. Accounting, finance and/or economics majors are encouraged to apply.

Position Description

Position offers exposure to many areas of financial planning and investment management for high net worth individuals. This includes tax preparation and planning, financial and estate planning, research, reviewing financial statements, and applying business and economics skills.

Investment experience at Palisades Hudson Asset Management (our registered investment advisor subsidiary) includes hands-on exposure to the asset management business, which entails conducting investment research, generating and creating monthly performance reports, and assisting clients.

\$17/hour

Location

THE INTERNSHIP IS IN OUR **FORT LAUDERDALE** OR **ATLANTA** OFFICE.

Additional opportunities involve participation in various projects key to the growth of the organization.

Please direct all inquiries to Melissa DiNapoli

(914) 723-5000

melissa@palisadeshudson.com

For more information, please visit www.palisadeshudson.com